

ROCKWELL AUTOMATION

has divested

ELECTROCRAFT

to

DMI TECHNOLOGY

a portfolio company of

**DELANY CAPITAL
MANAGEMENT CORP.**

We initiated this transaction, advised Rockwell and assisted in negotiations.

**MERIT GEAR
CORPORATION, LLC**

has been acquired by

PPI

a portfolio company of

FIRST ATLANTIC CAPITAL

We initiated this transaction, advised Merit Gear and assisted in negotiations.

**LAKEVIEW EQUITY
PARTNERS, LLC**

has acquired

**5 ALARM FIRE & SAFETY
EQUIPMENT, INC.**

We initiated this transaction, advised 5 Alarm and assisted in negotiations.

THE RIVERSIDE COMPANY

has acquired

**CRISIS PREVENTION
INSTITUTE, INC.**

We initiated this transaction, advised CPI and assisted in negotiations.

ENTRADA NETWORKS, INC.

has acquired

MICROTEK SYSTEMS, INC.

We initiated this transaction, advised Microtek and assisted in negotiations.

Emory & Co.

Investment Banking

**OLD WORLD
ENTERPRISES, LLC**

a subsidiary of

**OLD WORLD
INDUSTRIES, INC.**

has acquired

BARE FRUIT, LLC

We initiated this transaction, advised Bare Fruit and assisted in negotiations.

WILLIAMS CONTROLS, INC.

has repurchased
\$26 million of stock from

**AMERICAN INDUSTRIAL
PARTNERS**

We advised Williams Controls and issued a solvency opinion.

**FEDERAL SIGNAL
CORPORATION**

has acquired

LEACH COMPANY

We advised Leach Company in this transaction.

DORAL DENTAL, USA

has secured

**\$20,000,000 OF FINANCING
TO COMPLETE
A RECAPITALIZATION**

We initiated this transaction, advised Doral and assisted in negotiations.

TECH, INC.

a subsidiary of

GOLDKIST INC.

has acquired

CHAMPAIGN COUNTY CO., INC.

We initiated this transaction, advised Champaign and assisted in negotiations.

MUTUAL INDUSTRIES, INC.

has acquired

KROMER CAP CO., INC.

We initiated this transaction, advised Kromer Cap and assisted in negotiations.

**A PRIVATE INVESTMENT
GROUP**

has acquired

ACG PRODUCTS, LTD.

We initiated this transaction, advised ACG and assisted in negotiations.

**KOHLBERG & CO.
and the
HOLLEY MANAGEMENT
GROUP**

have acquired

**HOLLEY PERFORMANCE
PRODUCTS, INC.**

from

COLTEC INDUSTRIES, INC.

We initiated this transaction, and assisted Kohlberg and assisted in negotiations.

CENTRAL SOYA CO., INC.

has acquired

O'S GOLD CO.

We initiated this transaction, advised O's Gold and assisted in negotiations.

GREAT LAKES COMMERCIAL SALES, INC.

has acquired

G&G COMMERCIAL LAUNDRY

We advised Great Lakes and assisted in negotiations.

INTERNATIONAL GARDEN PRODUCTS, INC.

has acquired

THE LANGEVELD BULB COS.

We initiated this transaction and assisted IGP in negotiations.

THE MANAGEMENT OF A WISCONSIN-BASED PRIVATE SERVICE COMPANY*

has obtained

\$17,000,000 OF COMMITTED CAPITAL FROM PRIVATE INVESTORS

*We respect our client's request for confidentiality

INTERNATIONAL GARDEN PRODUCTS, INC.

has acquired

THE VANDENBERG BULB CO.

We initiated this transaction and assisted IGP in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired

MIDWEST ASSOCIATION, INC.

We initiated this transaction, advised ABI and assisted in negotiations.

CELANESE CORP.

has acquired

RAMSEY CO.

We initiated this transaction, advised Celanese and assisted in negotiations.

KWS KLEINWANZLEBENER SAATZUCHT, AG

has acquired

COKER'S CO.

We initiated this transaction, advised KWS and assisted in negotiations.

STAUFFER CHEMICAL CO., INC.

has acquired

PRAIRIE VALLEY INC.

We initiated this transaction, advised Prairie Valley and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

TAYLOR-EVANS, INC.

a subsidiary of

DIAMOND SHAMROCK R&M, INC.

We initiated this transaction, advised Diamond Shamrock and assisted in negotiations.

CLAEYS-LUCK, S.A.

has acquired

NEUMAN CO., INC.

We initiated this transaction, advised Claeys-Luck and assisted in negotiations.

UNION CARBIDE CORP.

has acquired

JACQUES CO.

a subsidiary of

RORER GROUP, INC.

We initiated this transaction, advised Union Carbide and assisted in negotiations.

AGRIGENETICS CORP.

has acquired the operations of

NORTHROP KING COMPANY

a subsidiary of

SYNGENTA

We initiated this transaction, advised Northrup King and assisted in negotiations.

GROUPE LIMAGRAIN

has acquired

FERRY-MORSE CO.

We initiated this transaction, advised Limagrain and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

JACQUES CO.

a subsidiary of

UNION CARBIDE CORP.

We initiated this transaction, advised Union Carbide and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

THE MC CURDY CO.

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

U.S. LABORATORIES, INC.

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

CHEMTRON, S.A.

has acquired

SEMILLAS PACIFICO S.A.

a subsidiary of

BALFOUR MACLAINE CORP.

We advised Balfour Maclaine on this transaction.

DEKALB GENETICS

has acquired

RAMSEY, INC.

a subsidiary of

CELANESE CORP.

We initiated this transaction, advised Celanese and assisted in negotiations.

DAIRYLAND CO.

has acquired

KUSSMAUL, INC.

We initiated this transaction, advised Kussmaul and assisted in negotiations.

RESOURCE VENTURE FUND

has acquired

HOFLER CO.

We initiated this transaction, advised Hofler and assisted in negotiations.

ALLIED SIGNAL CORP.

has acquired

THE NITRAGIN CO.

We initiated this transaction, advised Nitragin and assisted in negotiations.

PAYCO, INC.

has acquired

THE LOWE CO.

We initiated this transaction, advised Lowe and assisted in negotiations.

BAKKER BROTHERS

has acquired

BOISE VALLEY, INC.

We initiated this transaction, advised Boise and assisted in negotiations.

MONSANTO CO.

has acquired

JACOB HARTZ CO., INC.

We initiated this transaction, advised Monsanto and assisted in negotiations.

LUBRIZOL CORP.

has acquired

LYNNVILLE CO.

We initiated this transaction, advised Lubrizol and assisted in negotiations.

ROHM & HAAS CO.

has acquired the research program of

COKER'S PEDIGREED COMPANY

We initiated this transaction, advised Claeys-Luck and assisted in negotiations.

AGWAY, INC.

has acquired

SACRAMENTO VALLEY MILLING CO.

We initiated this transaction, advised Sacramento and assisted in negotiations.

ROHM & HAAS CO.

has acquired the research program of
AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

We initiated this transaction, advised ABI and assisted in negotiations.

ORSAN, S.A.

a subsidiary of

LAFARGE COPPEE, S.A.

has acquired

WILSON, INC.

We initiated this transaction, advised Wilson and assisted in negotiations.

ORSAN, S.A.

a subsidiary of

LAFARGE COPPEE, S.A.

has acquired

WESTERN, INC.

We initiated this transaction, advised Western and assisted in negotiations.

NPI

has acquired

THE SERVICE CORP.

We initiated this transaction, advised Service and assisted in negotiations.

ROHM & HAAS CO.

has acquired selected assets of

RING AROUND PRODUCTS, INC.

a subsidiary of

OCCIDENTAL PETROLEUM, INC.

We initiated this transaction, advised Rohm & Haas and assisted in negotiations.

FUNK INTERNATIONAL, INC.

has acquired selected assets of

RING AROUND PRODUCTS, INC.

a subsidiary of

OCCIDENTAL PETROLEUM, INC.

We initiated this transaction, advised Occidental and assisted in negotiations.

LUBRIZOL CORP.

has acquired

AGRIGENETICS CORP.

We initiated this transaction, advised Lubrizol and assisted in negotiations.

ORSAN, S.A.

a subsidiary of

LAFARGE COPPEE, S.A.

has acquired

HARRIS-MORAN COMPANY

We initiated this transaction, advised Orsan and assisted in negotiations.

LUBRIZOL CORP.

has acquired

SIGCO RESEARCH, INC.

We initiated this transaction, advised Lubrizol and assisted in negotiations.

CLAEYS-LUCK S.A.

and

ETS C.C. BENOIST

has acquired

THE JOHNSON FOUNDATION

We initiated this transaction, advised Claey-Luck and assisted in negotiations.

IMPERIAL CHEMICAL INDUSTRIES PLC

has acquired

GARST CO.

We initiated this transaction, advised ICI and assisted in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired the business of

FERRY MORSE CO.

a subsidiary of

GROUPE LIMAGRAIN

We initiated this transaction, advised AgriPro and assisted in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired

SOKOTA PRODUCERS, INC.

We initiated this transaction, advised Sokota and assisted in negotiations.

HARTUNG BROTHERS

has acquired

TRACY, INC.

We initiated this transaction, advised Hartung and assisted in negotiations.

IMPERIAL CHEMICAL INDUSTRIES, PLC

has acquired the business and certain assets of

SINCLAIR-MC GILL, PLC

We advised ICI in this transaction.

HOECHST HOLLAND N.V.

a wholly-owned subsidiary of

HOECHST AKTIENGESELLSCHAFT, AG

has acquired

NUNHEMS ZADEN B.V.

We advised Hoechst on this transaction.

IMPERIAL CHEMICAL INDUSTRIES, PLC

has acquired

SES

We initiated this transaction, advised ICI and assisted in negotiations.

B & W COOPERATIVE

has acquired

ITHACA ROLLER MILLS, INC.

We initiated this transaction, advised Ithaca and assisted in negotiations.

ELDERS IXL

has acquired

ALLSTATE CO., LTD.

We initiated this transaction, advised Allstate and assisted in negotiations.

AMERICAN CYANAMID CO.

has acquired certain assets from

PENNWALT CORP.

We initiated this transaction, advised Pennwalt and assisted in negotiations.

GENETICS, INC.

has acquired certain assets of

LOVELOCK CO., INC.

We initiated this transaction, advised Lovelock and assisted in negotiations.

THE DOW CHEMICAL CO.

has acquired

UNITED, INC.

We initiated this transaction, advised Dow and assisted in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired certain assets of

TEC INTERNATIONAL, INC.

a subsidiary of

BALFOUR MACLAINE CORP.

We initiated this transaction, advised Balfour and assisted in negotiations.

**BIOTECHNICA
INTERNATIONAL, INC.**

has acquired

HORIZON, INC.

We initiated this transaction, advised Horizon and assisted in negotiations.

D.J. VAN DER HAVE B.V.

has acquired

PAYCO CO., INC.

We initiated this transaction, advised Payco and assisted in negotiations.

**BIOTECHNICA
INTERNATIONAL, INC.**

has acquired

MC ALLISTER CO., INC.

We initiated this transaction, advised McAllister and assisted in negotiations.

**TWYFORD
LABORATORIES, INC.**

has acquired the assets of

**HARTMAN'S
LABORATORIES, INC.**

from

CIBA-GEIGY

We initiated this transaction, advised Ciba-Geigy and assisted in negotiations.

GROUPE LIMAGRAIN

has acquired

SHISSLER CO., INC.

We initiated this transaction, advised Schissler and assisted in negotiations.

**ELLIS POPCORN
COMPANY, INC.**

has acquired

THE POPCORN DIVISION

of

SHISSLER CO., INC.

We initiated this transaction, advised Sokota and assisted in negotiations.

**IMPERIAL CHEMICAL
INDUSTRIES, PLC**

has acquired

THE CONTI DIVISION

of

CONTINENTAL GRAIN CO.

We advised Continental prior to this transaction.

AGWAY, INC.

has acquired

SCOTT CO., INC.

We initiated this transaction, advised Scott and assisted in negotiations.

AGWAY, INC.

has acquired

STANTON SUPPLY CO., INC.

We initiated this transaction, advised Stanton and assisted in negotiations.

**BIOTECHNICA
INTERNATIONAL, INC.**

has acquired

J.M. SCHULTZ CO.

We initiated this transaction, advised Schultz and assisted in negotiations.

GENESIS CORP.

has acquired

THE GREEN CO.

We initiated this transaction, advised Genesis and assisted in negotiations.

GENESIS CORP.

has acquired

**CURTIS & CURTIS
SUPPLY, INC.**

We initiated this transaction, advised Curtis and assisted in negotiations.

GENESIS CORP.

has acquired

LAND WEST CO.

We initiated this transaction, advised Land West and assisted in negotiations.

GENESIS CORP.

has acquired

GARRISON CO., INC.

We initiated this transaction, advised Garrison and assisted in negotiations.

KING, INC.

a subsidiary of

SANOFI

has acquired selected assets of

PALADIN, INC.

We initiated this transaction, advised Paladin and assisted in negotiations.

SYNGENTA
has acquired
HILLESOG A.B.

from

PROVENDOR

a subsidiary of

VOLVO A.B.

We initiated this transaction, advised Syngenta and assisted in negotiations.

FARMATIC RESEARCH INC.

has acquired

BLOUNT INDUSTRIAL CORP.

a subsidiary of

BLOUNT, INC.

We initiated this transaction, advised Blount and assisted in negotiations.

GENESIS CORP.

has acquired certain assets and technology from

CHEMLAWN SERVICES CORP.

We initiated this transaction, advised Genesis and assisted in negotiations.

AVENTIS S.A.

has acquired

CELPRIL INDUSTRIES, INC.

a subsidiary of

ORSAN, S.A.

a subsidiary of

LAFARGE COPPEE, S.A.

We advised Orsan in this transaction.

CALGENE, INC.

has acquired the cotton business of

NORTHRUP KING CO.

a subsidiary of

SYNGENTA

We initiated this transaction, advised Northrup King and assisted in negotiations.

GROUPE LIMAGRAIN

has acquired

NICKERSON INTERNATIONAL CO., LTD.

a subsidiary of

ROYAL DUTCH/SHELL GROUP

We initiated this transaction, advised Royal Dutch/Shell and assisted in negotiations.

PIONEER HI-BRED INTERNATIONAL, INC.

has acquired certain assets of

ALLELIX TECHNOLOGIES

We initiated this transaction, advised Allelix and assisted in negotiations.

WILBUR-ELLIS COMPANY

has acquired

ANDERSON COMPANY, INC.

We initiated this transaction, advised Anderson and assisted in negotiations.

STINE COMPANY

has acquired

GEORGE'S, INC.

We initiated this transaction, advised George's and assisted in negotiations.

CO-OP DE PAU

has acquired the sunflower seed business of

AGRIPRO BIOSCIENCES INC.

a subsidiary of

SHELL CHEMICAL COMPANY

We initiated this transaction, advised Agripro and assisted in negotiations.

CIBA-GEIGY LTD.

has acquired

FUNK INTERNATIONAL, INC.

We advised Ciba-Geigy prior to this transaction

J.G. BOSWELL CO.

has acquired a minority interest in

CHEMBRED, INC.

a subsidiary of

AMERICAN CYANAMID COMPANY

We initiated this transaction and advised American Cyanamid.

STINE COMPANY

has acquired certain assets of

KING AGRO, INC.

a subsidiary of

SANOFI

We initiated this transaction, advised Sanofi and assisted in negotiations.

RESEARCH, INC.

has acquired

BEACHLEY-HARDY COMPANY

a division of

PENNFIELD CORPORATION

We initiated this transaction, advised Pennfield and assisted in negotiations.

MIDWEST, INC.

has acquired certain assets of

RING AROUND PRODUCTS, INC.

a subsidiary of

OCCIDENTAL PETROLEUM CORPORATION

We initiated this transaction and advised Ring Around in negotiations.

PFIZER, INC.

has acquired

CLEMENS, INC.

We initiated this transaction, advised Pfizer and assisted in negotiations.

RORER GROUP, INC.

has acquired

THE JACQUES CO.

We initiated this transaction, advised Rorer and assisted in negotiations.

**NATIONAL STARCH &
CHEMICAL CO.**

a subsidiary of

UNILEVER, LTD.

has acquired certain assets and
technology from

BEAR CO., INC.

We initiated this transaction, advised Bear and assisted in negotiations.

R.C.YOUNG CO.

a subsidiary of

ORO, INC.

has acquired selected assets of

FMC CORP.

We initiated this transaction, advised FMC and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

VR, INC.

We initiated this transaction, advised VR and assisted in negotiations.

**INTERNATIONAL
MULTIFOODS, INC.**

has acquired

GILDERSLEEVE CO.

We initiated this transaction, advised International Multifoods and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

RESEARCH ASSOCIATES

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

**AGRIPRO
BIOSCIENCES, INC.**

a subsidiary of

SHELL CHEMICAL CO.

has acquired selected assets of

TEK CO.

We initiated this transaction, advised Tek and assisted in negotiations.

CELANESE CORP.

has acquired

MORAN, INC.

We initiated this transaction, advised Moran and assisted in negotiations.

AGRIGENETICS CORP.

has acquired

R.C.YOUNG CO.

We initiated this transaction, advised R.C. Young and assisted in negotiations.

PFIZER, INC.

has acquired

JORDAN WHOLESALE CO.

We initiated this transaction, advised Pfizer and assisted in negotiations.

CELANESE CORP.

has acquired

CELPRIL, INC.

We initiated this transaction, advised Celanese and assisted in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired selected assets of

AGRIPRO, INC.

We initiated this transaction, advised Agripro and assisted in negotiations.

**INTERNATIONAL
MULTIFOODS, INC.**

has acquired

**LYNK BROTHERS &
BAIRD CO.**

We initiated this transaction, advised Lynk Brothers & Baird and assisted in negotiations.

**STAUFFER
CHEMICAL CO., INC.**

has acquired

BLANEY, INC.

We initiated this transaction, advised Blaney and assisted in negotiations.

UNION CARBIDE CORP.

has acquired

KEYSTONE

We initiated this transaction, advised Union Carbide and assisted in negotiations.